

**Fill in this information to identify the case:**Debtor name **GOLDNER CAPITAL MANAGEMENT LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **24-73789**☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 31, 2024****X /s/ Samuel Goldner**

Signature of individual signing on behalf of debtor

**Samuel Goldner**

Printed name

**Manager**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **GOLDNER CAPITAL MANAGEMENT LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**  
 Case number (if known): **24-73789**

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**
**12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1927 Coney Island LLC c/o Sinayskaya Yuniver PC 710 Avenue U Brooklyn, NY 11223-4134		Lawsuit	Contingent Unliquidated Disputed			\$765,386.64
7000 Cochran Road 25550 Chagrin Blvd Suite 103 Beachwood, OH 44122		Lawsuit	Contingent Unliquidated Disputed Subject to Setoff			\$2,000,000.00
Advantage Capital 1180 Avenues of America 21st Floor New York, NY 10036		Guaranty	Contingent			\$2,500,000.00
Align Executive Search c/o Relin Goldstein Crane 28 East Main St Suite 1800 Rochester, NY 14614		Lawsuit	Contingent Unliquidated Disputed			\$115,000.00
Apex Construction Mgmt 7366 N. Lincoln Ave Suite 105 Lincolnwood, IL 60712			Contingent Unliquidated Disputed			\$1,500,000.00
Benesch Law 1155 6th Avenue 26th Floor New York, NY 10036		Legal Services				\$175,000.00

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
Name

Case number (if known) **24-73789**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bristol Facilities Co. c/o Walker Morrison 12140 Wickchester Lane Suite 100 Houston, TX 77079-1211		Lawsuit	Contingent Unliquidated Disputed			\$296,645.92
Capital Funding Group 2455 House Street Baltimore, MD 21230		Guaranty	Contingent			\$8,100,000.00
eCapital 8 West 40th St 14th Floor New York, NY 10018		Revolver line of credit	Contingent			\$100,000.00
Emerald Debt 1 LLC 152 W. 57th Street 3rd Floor New York, NY 10019		Lawsuit	Contingent Unliquidated Disputed			\$12,546,390.00
Fenigstein & Kaufman 1900 Avenue of the Stars Suite 2300 Los Angeles, CA 90067		Legal Services				\$100,000.00
Greystone Emerald Group 2980 N.E 207th Street Suite 404 Miami, FL 33180		Guaranty	Contingent			\$13,000,000.00
Hunter Management 2201 Main St. Evanston, IL 60202		Loan	Unliquidated			\$5,250,000.00
Husch Blackwell 620 Bolivar Street Suite 300 Jefferson City, MO 65101		Legal Services				\$150,000.00
MonticelloAM, LLC 600 3rd Avenue New York, NY 10116		Guaranty	Contingent			\$6,750,000.00
Neuberger, Quinn, Gielen, Rubin & Gibber PA 1 South Street, 27th Fl Attn: Brian Flank, Esq. Baltimore, MD 21202		Legal Services				\$75,000.00

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
Name

Case number (if known) **24-73789**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Normandy Insurance Co. c/o Panteris &amp; Panteris 35-16 Bell Boulevard Suite 201 Bayside, NY 11361</b>		<b>Lawsuit</b>	<b>Contingent Unliquidated Disputed</b>			<b>\$526,844.00</b>
<b>Shiftmed, LLC c/o Lanthrop GPM 2345 Grand Blvd. Suite 2200 Kansas City, MO 64108</b>		<b>Lawsuit</b>	<b>Contingent Unliquidated Disputed</b>			<b>\$492,583.40</b>
<b>Vertical Health Services 15406 Meridian Ave E Ste 201 Puyallup, WA 98375</b>			<b>Contingent Disputed</b>			<b>\$5,248,219.99</b>
<b>X-Caliber Funding LLC 3 W. Main St Suite 103 Irvington, NY 10533</b>		<b>Guaranty</b>	<b>Contingent</b>			<b>\$4,000,000.00</b>

**Fill in this information to identify the case:**Debtor name **GOLDNER CAPITAL MANAGEMENT LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **24-73789**☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>1,820,794.65</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>1,820,794.65</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>27,434,882.00</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>65,401,974.88</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>92,836,856.88</b>

**Fill in this information to identify the case:**Debtor name **GOLDNER CAPITAL MANAGEMENT LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **24-73789**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Flagstar Bank, N.A.****Business Checking****2181****\$385.42**3.2. **Flagstar Bank, N.A.****Payroll Account****2173****\$0.00**3.3. **Chase Bank****Petty Cash****5839****\$609.23****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$994.65****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
NameCase number (If known) **24-73789****7.1. Office Lease Security Deposit - 20 Sunrise LLC****\$69,300.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$69,300.00****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	<b>Mutual funds or publicly traded stocks not included in Part 1</b> Name of fund or stock:		
15.	<b>Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture</b> Name of entity:	% of ownership	
15.1.	<b>See Attachment A</b>	%	<b>Unknown</b>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
NameCase number (If known) **24-73789**☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Miscellaneous office furnishings, computers, laptops, printer	\$0.00		\$500.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$500.00**44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**46. **Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes Fill in the information below.**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Domain: <b>gcapmngmt.com</b>	Unknown		Unknown
	Debtor's slack channel	Unknown		Unknown



Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
NameCase number (If known) **24-73789**61. **Internet domain names and websites**62. **Licenses, franchises, and royalties**63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of  
debtor's interest71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)****Goldner Capital Management, LLC, et. al. v. Mayer, NY  
Supreme Queens County, 718050/2024****Unknown**

Nature of claim

**Declaratory  
Judgment/Temporary  
Restraining Order**

Amount requested

**\$0.00****7000 Cochran Holdings, LLC v. Goldner Capital  
Management LLC, et al.****CV-23-984979, Ohio, Cuyahoga County****\$1,750,000.00**

Nature of claim

**Counterclaim**

Amount requested

**\$1,750,000.00**

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
 Name

Case number (If known) **24-73789**

**Potential claims against Capital Source, LLC, Saidoff Foresight, L.P., The Capital Foresight Limited Partnership, Vertical Health Services, Netanel Saidoff and William Miller including breach of the implied covenant of good faith and fair dealing, breach of fiduciary duty, tortious interference with contract, and related business tort claims arising from the Debtors' dealings with such entities and individuals since 2022.**

**Unknown**

Nature of claim

Amount requested **\$0.00**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$1,750,000.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
NameCase number (If known) **24-73789****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$994.65</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$69,300.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$500.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$1,750,000.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$1,820,794.65</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$1,820,794.65</b>

In re **GOLDNER CAPITAL MANAGEMENT LLC**

Debtor(s)

Case No. **24-73789**

**SCHEDULE A/B - PROPERTY**  
**Attachment A**

## ATTACHMENT A

Schedule B #15  
SoFA #25

Entity	EIN	Formation Date	Owner	Membership Interest
Camb MGMT Holdings LLC	Disregarded	September 8, 2020	Goldner Capital Management LLC	99%
Cleveland Two MGMT LLC	85-1876293	July 9, 2020	Goldner Capital Management LLC	99%
GCM 2019 MO-11 LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
GCM Alamo LLC	None	March 29, 2022	Goldner Capital Management LLC	100%
GCM Camb LLC	Disregarded	September 8, 2020	Goldner Capital Management LLC	100%
GCM Chattanooga LLC	None	October 5, 2021	Goldner Capital Management LLC	100%
GCM Cleveland LLC	Disregarded	June 17, 2020	Goldner Capital Management LLC	100%
GCM Expenses LLC	None	January 2, 2020	Goldner Capital Management LLC	99%
GCM HHC MO LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
GCM Hospice Missouri LLC	Disregarded	June 16, 2020	Goldner Capital Management LLC	100%
GCM Hospice Ohio LLC	86-1511922	November 16, 2020	Goldner Capital Management LLC	100%
GCM Missouri LLC	None	January 2, 2020	Goldner Capital Management LLC	100%
GCM OH LLC	Disregarded	January 5, 2021	Goldner Capital Management LLC	100%
GCM Ohio LLC	Disregarded	July 10, 2020	Goldner Capital Management LLC	100%
GCM Operating LLC	None	July 12, 2019	Goldner Capital Management LLC	100%
GCM Parkside LLC	86-158594	January 6, 2021	Goldner Capital Management LLC	100%
GCM RRG LLC	None	September 29, 2021	Goldner Capital Management LLC	100%
GCM St Joe LLC	None	July 28, 2022	Goldner Capital Management LLC	100%
GCM Texas LLC	Disregarded	October 16, 2020	Goldner Capital Management LLC	100%
GCM UP LLC	Disregarded	January 21, 2021	Goldner Capital Management LLC	100%
GCM Wash LLC	Disregarded	January 21, 2021	Goldner Capital Management LLC	100%
GCM West LLC	None	February 10, 2022	Goldner Capital Management LLC	100%
Missouri MGMT Holdings LLC	87-3875344	January 2, 2020	Goldner Capital Management LLC	100%
OH MGMT Holdings LLC	Disregarded	January 5, 2021	Goldner Capital Management LLC	99%
Ohio Four MGMT Holdings LLC	85-2660125	July 28, 2020	Goldner Capital Management LLC	99%
Parkside Union MGMT Holdings LLC	88-1266460	January 6, 2021	Goldner Capital Management LLC	100%
SG Tennessee Healthcare Holdings LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
SG Tennessee SNF Management Holdings LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
SG Tennessee SNF Realty Holdings LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
Texas MGMT Holdings LLC	Disregarded	June 22, 2020	Goldner Capital Management LLC	99%
UP MGMT Holdings LLC	86-1757869	January 21, 2021	Goldner Capital Management LLC	99%
Viviant Care Management LLC	None	Not Available	Goldner Capital Management LLC	99%
Wash Three MGMT Holdings LLC	86-1640038	January 21, 2021	Goldner Capital Management LLC	100%
Westbrook Consulting LLC	87-3938173	June 17, 2020	Goldner Capital Management LLC	100%

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Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>2.1 Capital Source, LLC</b> Creditor's Name <b>2980 Beverly Glen Circle Suite 300 Los Angeles, CA 90077</b> Creditor's mailing address	<b>Describe debtor's property that is subject to a lien</b>   <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$20,600,000.00</b>	<b>Unknown</b>
<b>2.2 Chana Kahan</b> Creditor's Name <b>1531 55th Street Brooklyn, NY 11219</b> Creditor's mailing address	<b>Describe debtor's property that is subject to a lien</b> <b>Pledged Membership Interests</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply	<b>\$2,739,000.00</b>	<b>Unknown</b>

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
NameCase number (if known) **24-73789**☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Finance Holding Co. LLC**

Creditor's Name

**100 S Citrus Ave  
Los Angeles, CA 90036**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an  
interest in the same property?**☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**UCC Filed - personal property****\$1,358,132.00****Unknown**

Describe the lien

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☒ Contingent☒ Unliquidated☐ Disputed**2.4 Leslie Kahan**

Creditor's Name

**1531 55th Street  
Brooklyn, NY 11219**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an  
interest in the same property?**☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**Pledged Membership Interests****\$2,737,750.00****Unknown**

Describe the lien

**Is the creditor an insider or related party?**☐ No☒ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$27,434,882.  
00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789**

Name

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entity

Capital Source, LLC  
c/o John Zummo, Esq.  
Gutnicki LLP  
4711 Golf Road, Suite 200  
Skokie, IL 60076

Line 2.1

Capital Source, LLC  
c/o Gutnicki LLP  
45 Rockefeller Plaza  
Suite 2000  
New York, NY 10111

Line 2.1

Capital Source, LLC  
c/o Cooley LLP  
55 Hudson Yards  
New York, NY 10001-2157

Line 2.1

Capital Source, LLC  
c/o Fenigstein & Kaufman  
Ste 2300, S. Jack Fenigst  
1900 Avenue of the Stars  
Los Angeles, CA 90067

Line 2.1

Capital Source, LLC  
c/o Michael S. Ackerman  
Jones Ackerman, Ste 2300  
1900 Avenue of the Stars  
Los Angeles, CA 90067

Line 2.1

The Capital Foresight  
Limited Partnership  
2980 Beverly Glen Circle  
Suite 300  
Los Angeles, CA 90077

Line 2.1



**Fill in this information to identify the case:**Debtor name **GOLDNER CAPITAL MANAGEMENT LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **24-73789**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>1927 Coney Island LLC c/o Sinayskaya Yuniver PC 710 Avenue U Brooklyn, NY 11223-4134</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u><b>Lawsuit</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$765,386.64</b></u>
3.2	Nonpriority creditor's name and mailing address <b>7000 Cochran Road 25550 Chagrin Blvd Suite 103 Beachwood, OH 44122</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u><b>Lawsuit</b></u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u><b>\$2,000,000.00</b></u>
3.3	Nonpriority creditor's name and mailing address <b>Advantage Capital 1180 Avenues of America 21st Floor New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u><b>Guaranty</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$2,500,000.00</b></u>
3.4	Nonpriority creditor's name and mailing address <b>Align Executive Search c/o Relin Goldstein Crane 28 East Main St Suite 1800 Rochester, NY 14614</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u><b>Lawsuit</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$115,000.00</b></u>

Debtor Name	Case number (if known)	
<b>GOLDNER CAPITAL MANAGEMENT LLC</b>	<b>24-73789</b>	
<b>3.5</b> Nonpriority creditor's name and mailing address <b>Apex Construction Mgmt</b> <b>7366 N. Lincoln Ave</b> <b>Suite 105</b> <b>Lincolnwood, IL 60712</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,500,000.00</b>
<b>3.6</b> Nonpriority creditor's name and mailing address <b>Baker Donelson</b> <b>100 Light Street</b> <b>19th Floor</b> <b>Baltimore, MD 21202</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$75,000.00</b>
<b>3.7</b> Nonpriority creditor's name and mailing address <b>Benesch Law</b> <b>1155 6th Avenue</b> <b>26th Floor</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$175,000.00</b>
<b>3.8</b> Nonpriority creditor's name and mailing address <b>Bristol Facilities Co.</b> <b>c/o Walker Morrison</b> <b>12140 Wickchester Lane</b> <b>Suite 100</b> <b>Houston, TX 77079-1211</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$296,645.92</b>
<b>3.9</b> Nonpriority creditor's name and mailing address <b>Capital Funding Group</b> <b>2455 House Street</b> <b>Baltimore, MD 21230</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Guaranty</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,100,000.00</b>
<b>3.10</b> Nonpriority creditor's name and mailing address <b>Daryl Hanes</b> <b>1372 Grantleigh Road</b> <b>Cleveland, OH 44121</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25,000.00</b>
<b>3.11</b> Nonpriority creditor's name and mailing address <b>Donna Alvarez</b> <b>c/o Peterson &amp; Assoc. PC</b> <b>Attn: Kevin Young</b> <b>801 W 47th St. Suite, 107</b> <b>Kansas City, MO 64112</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

Debtor Name	Case number (if known)	
<b>GOLDNER CAPITAL MANAGEMENT LLC</b>	<b>24-73789</b>	
<b>3.12</b> Nonpriority creditor's name and mailing address <b>Duggan Prop. Serv., Inc</b> <b>c/o Kramer &amp; Frank PC</b> <b>11960 Westline Indus. Dr.</b> <b>Suite 180</b> <b>Saint Louis, MO 63146</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Lawsuit</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$31,904.93</b>
<b>3.13</b> Nonpriority creditor's name and mailing address <b>eCapital</b> <b>8 West 40th St</b> <b>14th Floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Revolver line of credit</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$100,000.00</b>
<b>3.14</b> Nonpriority creditor's name and mailing address <b>Emerald Debt 1 LLC</b> <b>152 W. 57th Street</b> <b>3rd Floor</b> <b>New York, NY 10019</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Lawsuit</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,546,390.00</b>
<b>3.15</b> Nonpriority creditor's name and mailing address <b>Fenigstein &amp; Kaufman</b> <b>1900 Avenue of the Stars</b> <b>Suite 2300</b> <b>Los Angeles, CA 90067</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Legal Services</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$100,000.00</b>
<b>3.16</b> Nonpriority creditor's name and mailing address <b>Greystone Emerald Group</b> <b>2980 N.E 207th Street</b> <b>Suite 404</b> <b>Miami, FL 33180</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Guaranty</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,000,000.00</b>
<b>3.17</b> Nonpriority creditor's name and mailing address <b>Hunter Management</b> <b>2201 Main St.</b> <b>Evanston, IL 60202</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Loan</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,250,000.00</b>
<b>3.18</b> Nonpriority creditor's name and mailing address <b>Husch Blackwell</b> <b>620 Bolivar Street</b> <b>Suite 300</b> <b>Jefferson City, MO 65101</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Legal Services</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$150,000.00</b>

Debtor <b>GOLDNER CAPITAL MANAGEMENT LLC</b>		Case number (if known) <b>24-73789</b>
Name		

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3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Kallisti Simons-Wyllie</b> <b>c/o Kevin Timothy Young</b> <b>801 W 47th St. Suite 107</b> <b>Kansas City, MO 64112</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Lawsuit</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Lasha Lewis</b> <b>c/o Sorrell and Traube</b> <b>4378 Lindell Blvd.</b> <b>Saint Louis, MO 63108</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Lawsuit</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,000.00</b>
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3.21	<b>Nonpriority creditor's name and mailing address</b> <b>MonticelloAM, LLC</b> <b>600 3rd Avenue</b> <b>New York, NY 10116</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Guaranty</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,750,000.00</b>
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3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Nat'l Fire &amp; Marine Ins.</b> <b>c/o Helper Broom, LLC</b> <b>701 Market Street</b> <b>Suite 1400</b> <b>Saint Louis, MO 63101</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Lawsuit</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Neuberger, Quinn, Gielen,</b> <b>Rubin &amp; Gibber PA</b> <b>1 South Street, 27th Fl</b> <b>Attn: Brian Flank, Esq.</b> <b>Baltimore, MD 21202</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Legal Services</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$75,000.00</b>
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3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Normandy Insurance Co.</b> <b>c/o Panteris &amp; Panteris</b> <b>35-16 Bell Boulevard</b> <b>Suite 201</b> <b>Bayside, NY 11361</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Lawsuit</b></u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$526,844.00</b>
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Debtor Name	Case number (if known)	
<b>GOLDNER CAPITAL MANAGEMENT LLC</b>	<b>24-73789</b>	
<b>3.25</b> Nonpriority creditor's name and mailing address <b>Pharos Exec. Search LLC</b> <b>c/o Turcotte Law, P.C.</b> <b>575 Madison Ave, Ste 1006</b> <b>New York, NY 10022</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$34,000.00</b>
<b>3.26</b> Nonpriority creditor's name and mailing address <b>Roberta Wilson</b> <b>c/o Robenalt Law Firm</b> <b>23550 Center Ridge Road,</b> <b>Suite 103</b> <b>Westlake, OH 44145</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25,000.00</b>
<b>3.27</b> Nonpriority creditor's name and mailing address <b>Shiftmed, LLC</b> <b>c/o Lanthrop GPM</b> <b>2345 Grand Blvd.</b> <b>Suite 2200</b> <b>Kansas City, MO 64108</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$492,583.40</b>
<b>3.28</b> Nonpriority creditor's name and mailing address <b>Susan Goldner</b> <b>22 Herrick Drive</b> <b>Lawrence, NY 11559</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,500,000.00</b>
<b>3.29</b> Nonpriority creditor's name and mailing address <b>Tracy Thiemann</b> <b>c/o Dreesen Law Firm</b> <b>13321 N. Outer 40 Road</b> <b>Suite 500</b> <b>Chesterfield, MO 63017</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.30</b> Nonpriority creditor's name and mailing address <b>Vertical Health Services</b> <b>15406 Meridian Ave E</b> <b>Ste 201</b> <b>Puyallup, WA 98375</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,248,219.99</b>

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**  
NameCase number (if known) **24-73789**

3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Victor Jacobs</b> <b>c/o Steele Law Firm</b> <b>2909 Wyandotte Ave</b> <b>Suite 100</b> <b>Kansas City, MO 64108</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Lawsuit</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.32	<b>Nonpriority creditor's name and mailing address</b> <b>West Cnty. Prop. Holdings</b> <b>c/o Matthew S. Layfield</b> <b>7676 Forsythe Blvd.</b> <b>Suite 800</b> <b>Saint Louis, MO 63105</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Lawsuit</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.33	<b>Nonpriority creditor's name and mailing address</b> <b>X-Caliber Funding LLC</b> <b>3 W. Main St</b> <b>Suite 103</b> <b>Irvington, NY 10533</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Guaranty</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,000,000.00</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>7000 Cochran Road</b> <b>c/o Coey Law Firm, LLC</b> <b>Attn: G. Brenda Coey</b> <b>5344 Limerick Ave., N.W.</b> <b>North Canton, OH 44720</b>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	<b>Benesch Law</b> <b>200 Public Square</b> <b>Suite 2300</b> <b>Attn: Daniel J. O'Brien</b> <b>Cleveland, OH 44114</b>	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	<b>Bristol Facilities Co.</b> <b>c/o Warner &amp; Scheurman</b> <b>6 W. 18th Street, FI 10</b> <b>Attn: Jonathon D. Warner</b> <b>New York, NY 10011-4608</b>	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain ____	—
4.4	<b>Capital Funding Group</b> <b>c/o Blank Rome LLP</b> <b>444 West Lake Street</b> <b>Suite 1650</b> <b>Chicago, IL 60606</b>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor <b>GOLDNER CAPITAL MANAGEMENT LLC</b> Name		Case number (if known) <b>24-73789</b>
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.5	<b>Capital Funding Group c/o Patton Wagner &amp; Assoc 114 Westwoods Drive Liberty, MO 64068</b>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____
4.6	<b>Daryl Haynes c/o Goldstein &amp; Goldstein 25550 Chagrin Blvd. Suite 240 Beachwood, OH 44122</b>	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____
4.7	<b>Donna Alvarez c/o Dreesen Law Firm 13321 N. Outer 40 Road Suite 500 Chesterfield, MO 63017</b>	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____
4.8	<b>Emerald Debt 1 LLC c/o Buckingham Doolittle Attn: Christopher Niekamp 3800 Embassy Pkwy Ste 300 Akron, OH 44333</b>	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____
4.9	<b>Emerald Debt 1 LLC c/o Buckingham Doolittle Attn: Jacob A. Kelly 1375 E. 9th St., Ste 1700 Cleveland, OH 44114</b>	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____
4.10	<b>Kallisti Simons-Wyllie c/o Duane Mathew Dreesen 13321 N. Outer 40 Road Suite 500 Chesterfield, MO 63017</b>	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____
4.11	<b>Roberta Wilson c/o Dworken &amp; Bernstein 1468 W. 9th Street Suite 135 Cleveland, OH 44113</b>	Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain _____
4.12	<b>Shiftmed, LLC 7925 Jones Branch Drive Suite 1100 Mc Lean, VA 22102</b>	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____
4.13	<b>Shiftmed, LLC c/o Schulze, Cox &amp; Will 110 S. Main St. Marysville, OH 43040</b>	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****5a. Total claims from Part 1****5b. Total claims from Part 2****5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>65,401,974.88</u>
5c.	\$ <u>65,401,974.88</u>

**Fill in this information to identify the case:**Debtor name **GOLDNER CAPITAL MANAGEMENT LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **24-73789**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Office Lease  
20 Sunrise Highway,  
Suite #306, Valley  
Stream, New York  
August 31, 2028**

State the term remaining

List the contract number of any government contract

**20 Sunrise LLC  
20 E Sunrise Highway  
Valley Stream, NY 11581**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Services Contract**

State the term remaining **1 Year**

List the contract number of any government contract

**Apex Global Solutions LLC  
400 Rella Blvd.  
Suite 200  
Montebello, NY 10901**



**Fill in this information to identify the case:**Debtor name **GOLDNER CAPITAL MANAGEMENT LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **24-73789**☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **GCM Chattanooga LLC** **20 East Sunrise Highway Valley Stream, NY 11581**

**Capital Source, LLC**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 **GCM Manager LLC** **20 East Sunrise Highway Valley Stream, NY 11581**

**Capital Source, LLC**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 **GCM Manager LLC** **20 East Sunrise Highway Valley Stream, NY 11581**

**MonticelloAM, LLC**

☐ D \_\_\_\_\_  
☒ E/F **3.21**  
☐ G \_\_\_\_\_

2.4 **GCM Parkside LLC** **20 East Sunrise Highway Valley Stream, NY 11581**

**Chana Kahan**

☒ D **2.2**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.5 **GCM Parkside LLC** **20 East Sunrise Highway Valley Stream, NY 11581**

**Leslie Kahan**

☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>GCM Parkside LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>MonticelloAM, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.7	<b>GCM UP LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Finance Holding Co. LLC</b>	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	<b>GCM UP LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Chana Kahan</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.9	<b>GCM UP LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Leslie Kahan</b>	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	<b>GCM Wash LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Finance Holding Co. LLC</b>	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	<b>GCM Wash LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Chana Kahan</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	<b>GCM Wash LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Leslie Kahan</b>	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.13	<b>Glen Oaks Healthcare LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Source, LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	<b>Goldner Family Trust</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Source, LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.15	<b>LHW Master Tenant LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Funding Group</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.16	<b>Missouri MT Holdings LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Source, LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.17	<b>Missouri OP Holdings LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Source, LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.18	<b>Parkside Union OP</b>	<b>Holdings LLC 20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>MonticelloAM, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.19	<b>Parkside Union Propco</b>	<b>Holdings LLC 20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>MonticelloAM, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.20	<b>Samuel Goldner</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Source, LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.21	<b>SIRO OP Royal Oak LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Source, LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.22	<b>TANDC Properties Missouri</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Source, LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	<b>WT CHAT Properties LLC</b>	<b>20 East Sunrise Highway Valley Stream, NY 11581</b>	<b>Capital Source, LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**Debtor name **GOLDNER CAPITAL MANAGEMENT LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **24-73789**☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**  
From **1/01/2024** to **Filing Date****Sources of revenue**  
Check all that apply☐ Operating a business☒ **Other**  
**Direct subsidiaries do not generate revenue.****Gross revenue**  
(before deductions and exclusions)**\$0.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply*3.1. **See Attachment B****Unknown**

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☐ Other \_\_\_\_\_

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789**

listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Attachment C		Unknown	

#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	1927 Coney Island LLC v. Goldner Capital Management, LLC, et. al. 502392/2022	Breach of Contract	New York, Kings Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	7000 Cochran Holdings, LLC v. Goldner Capital Management LLC, et al. CV-23-984979	Breach of Contract	Ohio, Cuyahoga County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Align Executive Search, LLC v. Goldner Capital Management, LLC 530419/2023	Breach of Contract	New York, Kings Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Bristol Facilities Company, Inc. v. Goldner Capital Management, LLC 604528/2024	Domesticated Judgment	New York, Nassau Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Capital Source, LLC, et. al. v. Samuel Goldner, et. al. 24-cv-06284-OEM-JAM	Breach of Contract/Promissory Note	Eastern District of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.6.	Daryl Haynes, Etc. v. Strat OP LLC, Etc. et al. CV-23-980585	Medical Malpractice	Ohio, Cuyahoga County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Donna Alvarez, et. al. v. Abbey Woods Operation, et. al. 22BU-CC00335	Wrongful Death	Missouri, Buchanan County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Duggan Property Services, Inc. v. Goldner Capital Management LLC, et. al. 23SL-CC04906	Breach of Contract	Missouri, St. Louis County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Emerald Debt I LLC v. Goldner Capital Management LLC, et al. CV-23-989838	Breach of Contract	Ohio, Cuyahoga County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	Goldner Capital Management, LLC, et. al. v. Mayer, Gabriel 718050/2024	Declaratory Judgment	New York, Queens Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	Lasha Lewis v. TANDC OP, LLC, et. al. 24SL-CC02629	Personal Injury	Missouri, St. Louis County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12	National Fire & Marine Insurance Company v. Goldner Capital Management, LLC, et. al. 24-cv-00032-SEP	Declaratory Judgment - Coverage Liability	Eastern District of Missouri (St. Louis)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	Normandy Insurance Company v. Goldner Capital Management LLC 615073/2023	Breach of Contract	New York, Nassau Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14	Pharos Executive Search LLC v. Goldner Capital Management LLC 612454/2024	Breach of Contract	New York, Nassau Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	Roberta Wilson v. Strat OP LLC, et al. CV 23 986370	Medical Malpractice	Ohio, Cuyahoga County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16	Shiftmed, LLC v. SRZ OP Ashton LLPC, et. al. 2316-CV13961	Breach of Contract	Missouri, Jackson County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17	Shiftmed, LLC vs. Westchester Parkway Consulting, LLC, et al. CV-23-978544	Breach of Contract	Ohio, Cuyahoga County	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.18	Talbot Rd. S I Healthcare LLC v. Goldner 24-2-03923-6		Washington Superior Court, King County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19	Tracy Thiemann v. Big River Nursing & Rehabilitation Center, et. al. 24JE-CC00392	Wrongful Death	Missouri, Jefferson County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.20	Victor Jacobs v. Blue River MO Consulting, LLC, et. al. 2316-CV26545	Personal Injury	Missouri, Jackson County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.21	Webster Bank, N.A. v. Boulevard Terrace SNF Realty LLC et al 3:23-cv-01238	Dismissed 6/5/24	U.S. District Court, M.D. Tenn.	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B ( <i>Schedule A/B: Assets – Real and Personal Property</i> ).	Dates of loss	Value of property lost
---------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------	---------------------------

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
----------------------------------------------------------	-------------------------------------------------	-------	--------------------------



Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>LaMonica Herbst &amp; Maniscalco, LLP</b> <b>3305 Jerusalem Ave Ste 201</b> <b>Wantagh, NY 11793</b>	<b>Retainer</b>	<b>10/1/24</b>	<b>\$30,000.00</b>
	Email or website address			
	Who made the payment, if not debtor? <b>Samuel Goldner</b>			
11.2.	<b>LaMonica Herbst &amp; Maniscalco, LLP</b> <b>3305 Jerusalem Ave Ste 201</b> <b>Wantagh, NY 11793</b>	<b>Filing Fee</b>	<b>10/1/24</b>	<b>\$1,738.00</b>
	Email or website address			
	Who made the payment, if not debtor? <b>Samuel Goldner</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	<b>525 Chestnut Street</b> <b>Cedarhurst, NY</b>	<b>October 2019 - July 2022</b>
14.2.	<b>1021-1023 38th Street</b> <b>Brooklyn, NY</b>	<b>July 2022 - August 2023</b>

**Part 8: Health Care Bankruptcies**

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Regions Bank AL	XXXX-1873	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	2/28/2024	\$8,500.00
18.2.	Regions Bank AL	XXXX-2819	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	4/16/2024	\$21.31

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Does debtor still have it?

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789****20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☐ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789****Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed****EIN:****From-To**25.1. **See Attachment A****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None**Name and address****Date of service  
From-To**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are  
unavailable, explain why**26c.1. **Abi Goldenberg  
Martin Friedman CPA  
2600 Nostrand Avenue  
Brooklyn, NY 11210****Tax Preparation**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

**Name****Address****Position and nature of any  
interest****% of interest, if  
any****Samuel Goldner****20 East Sunrise Highway  
Valley Stream, NY 11581****Manager****0****Name****Address****Position and nature of any  
interest****% of interest, if  
any****Goldner Family Trust****20 East Sunrise Highway  
Valley Stream, NY 11581****Member****100**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **GOLDNER CAPITAL MANAGEMENT LLC**Case number (if known) **24-73789**

- ☒ No  
☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SoFA #4			
	Relationship to debtor			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 31, 2024****/s/ Samuel Goldner**

Signature of individual signing on behalf of the debtor

**Samuel Goldner**

Printed name

Position or relationship to debtor **Manager****Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☐ No  
☒ Yes

In re **GOLDNER CAPITAL MANAGEMENT LLC**

Debtor(s)

Case No. **24-73789**

**STATEMENT OF FINANCIAL AFFAIRS**  
**Attachment A**

## ATTACHMENT A

Schedule B #15  
SoFA #25

Entity	EIN	Formation Date	Owner	Membership Interest
Camb MGMT Holdings LLC	Disregarded	September 8, 2020	Goldner Capital Management LLC	99%
Cleveland Two MGMT LLC	85-1876293	July 9, 2020	Goldner Capital Management LLC	99%
GCM 2019 MO-11 LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
GCM Alamo LLC	None	March 29, 2022	Goldner Capital Management LLC	100%
GCM Camb LLC	Disregarded	September 8, 2020	Goldner Capital Management LLC	100%
GCM Chattanooga LLC	None	October 5, 2021	Goldner Capital Management LLC	100%
GCM Cleveland LLC	Disregarded	June 17, 2020	Goldner Capital Management LLC	100%
GCM Expenses LLC	None	January 2, 2020	Goldner Capital Management LLC	99%
GCM HHC MO LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
GCM Hospice Missouri LLC	Disregarded	June 16, 2020	Goldner Capital Management LLC	100%
GCM Hospice Ohio LLC	86-1511922	November 16, 2020	Goldner Capital Management LLC	100%
GCM Missouri LLC	None	January 2, 2020	Goldner Capital Management LLC	100%
GCM OH LLC	Disregarded	January 5, 2021	Goldner Capital Management LLC	100%
GCM Ohio LLC	Disregarded	July 10, 2020	Goldner Capital Management LLC	100%
GCM Operating LLC	None	July 12, 2019	Goldner Capital Management LLC	100%
GCM Parkside LLC	86-158594	January 6, 2021	Goldner Capital Management LLC	100%
GCM RRG LLC	None	September 29, 2021	Goldner Capital Management LLC	100%
GCM St Joe LLC	None	July 28, 2022	Goldner Capital Management LLC	100%
GCM Texas LLC	Disregarded	October 16, 2020	Goldner Capital Management LLC	100%
GCM UP LLC	Disregarded	January 21, 2021	Goldner Capital Management LLC	100%
GCM Wash LLC	Disregarded	January 21, 2021	Goldner Capital Management LLC	100%
GCM West LLC	None	February 10, 2022	Goldner Capital Management LLC	100%
Missouri MGMT Holdings LLC	87-3875344	January 2, 2020	Goldner Capital Management LLC	100%
OH MGMT Holdings LLC	Disregarded	January 5, 2021	Goldner Capital Management LLC	99%
Ohio Four MGMT Holdings LLC	85-2660125	July 28, 2020	Goldner Capital Management LLC	99%
Parkside Union MGMT Holdings LLC	88-1266460	January 6, 2021	Goldner Capital Management LLC	100%
SG Tennessee Healthcare Holdings LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
SG Tennessee SNF Management Holdings LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
SG Tennessee SNF Realty Holdings LLC	Not Available	Not Available	Goldner Capital Management LLC	100%
Texas MGMT Holdings LLC	Disregarded	June 22, 2020	Goldner Capital Management LLC	99%
UP MGMT Holdings LLC	86-1757869	January 21, 2021	Goldner Capital Management LLC	99%
Viviant Care Management LLC	None	Not Available	Goldner Capital Management LLC	99%
Wash Three MGMT Holdings LLC	86-1640038	January 21, 2021	Goldner Capital Management LLC	100%
Westbrook Consulting LLC	87-3938173	June 17, 2020	Goldner Capital Management LLC	100%

In re **GOLDNER CAPITAL MANAGEMENT LLC**

Case No. **24-73789**

Debtor(s)

**STATEMENT OF FINANCIAL AFFAIRS**  
**Attachment B**



## ATTACHMENT B

## SoFA # 3

Creditor Name	Insider (YES/NO)	Dates	Total Amount
20 Sunrise LLC	No	7/29/2024 8/7/2024 9/12/2024	-\$46,858.20
Apex Global Solutions LLC	No	7/29/2024 8/23/2024	-\$50,000.00
Bendin, Sumrall Ladner, LLC	No	8/15/2024	-\$10,000.00
Capital Change LTD LLC	No	8/29/2024	-\$10,500.00
Care First Realty Holdings LLC	No	7/30/2024	-\$15,000.00
David's Landscaping	No	8/19/2024 9/16/2024	-\$20,000.00
Dickson Frohlich Phillips Burgess	No	9/12/2024	-\$35,000.00
ECapIntel, LLC	No	8/19/2024	-\$25,000.00
Eli Katzler	No	8/2/2024	-\$50,000.00
Husch Blackwell LLP	No	7/29/2024	-\$15,000.00
Joe Passanise	No	7/5/2024	-\$50,000.00
Joshua D Ray	No	7/31/2024	-\$25,000.00
Law Office of David E. Miller LLC	No	9/12/2024	-\$10,742.70
McGlinchey Stafford	No	9/12/2024	-\$40,000.00
McGrail-Bensinger	No	7/29/2024	-\$15,000.00
McGuireWoods LLP	No	7/29/2024	-\$50,000.00
McNaul Ebel Nawrot	No	9/25/2024	-\$45,037.00
Missouri Lawyers IOLTA Trust Account	No	8/14/2024 8/27/2024	-\$22,500.00
National Datacare Corporation	No	7/19/2024 8/1/2024 9/5/2024 9/30/2024	-\$9,133.90
National Payment Corp	No	7/31/2024 8/30/2024 10/1/2024	-\$107,739.74
Neuberger, Quinn, Gielen, Rubin & Gibber, P.A.	No	7/29/2024 8/19/2024 9/12/2024	-\$115,000.00
Noonan Lieberman, Ltd	No	8/1/2024	-\$10,000.00
Serenity Healthcare Services LLC	No	7/29/2024	-\$21,754.93
Summers Compton Wells LLC	No	7/29/2024 7/31/2024 9/12/2024 9/25/2024	-\$80,000.00
The Sader Law Firm	No	8/16/2024	-\$8,606.46
TJ Weyls IOLTA	No	7/29/2024	-\$25,000.00

## ATTACHMENT B

## SoFA # 3

Creditor Name	Insider (YES/NO)	Dates	Total Amount
Transfer to Payroll Account	No	7/30/2024	-\$10,000.00
United Healthcare	No	8/23/2024	-\$26,990.70
		9/13/2024	
		9/24/2024	
Vertical Health Services	No	8/8/2024	-\$46,222.97
		8/30/2024	
Williams Mullen Clark and Dobbins	No	7/16/2024	-\$43,000.00
		8/2/2024	
		9/4/2024	
		9/23/2024	
Zimmet Healthcare Services Group	No	7/31/2024	-\$27,500.00
		9/9/2024	

In re **GOLDNER CAPITAL MANAGEMENT LLC**

Debtor(s)

Case No. **24-73789**

**STATEMENT OF FINANCIAL AFFAIRS**  
**Attachment C**

## ATTACHMENT C

## SoFA # 4

Name	Relationship	Dates	Total Amount	Description
Leslie & Chana Kahan	Principal's Grandparents	7/30/2024 9/12/2024	-\$100,000.00	Repayment of Loan
PREST Op LLC	Affiliate	2/8/2024 2/22/2024 4/26/2024 6/4/2024 7/29/2024 7/30/2024 8/2/2024 8/14/2024 9/10/2024	-\$111,000.00	Intercompany loan
Samuel Goldner	Principal	3/1/2024 3/4/2024 3/11/2024 4/9/2024 4/26/2024 5/7/2024 6/6/2024 7/29/2024	-\$304,000.00	Payroll
Susan Goldner	Principal's Mother	5/7/2024 7/29/2024	-\$125,000.00	Repayment of Loan